

News Release – 30 April 2025

Soechi Lines Mencatat Pendapatan AS\$41,2 Juta Kuartal I 2025

PT Soechi Lines Tbk (Kode Saham BEI: SOCI) selanjutnya disebut “**Perseroan**”, berhasil membukukan pendapatan neto senilai AS\$41,2 juta untuk periode kuartal I 2025. Pendapatan neto tersebut tumbuh 7,3% apabila dibandingkan dengan periode kuartal I 2024.

Pendapatan neto Perseroan diperoleh dari segmen pelayaran senilai AS\$35,6 juta dan segmen galangan kapal senilai AS\$5,6 juta. Pendapatan pelayaran tercatat tumbuh 7,0% secara tahunan, sementara pendapatan galangan kapal tumbuh 12,3%.

Perseroan mencatat adanya amortisasi biaya docking kapal yang meningkat pada kuartal I 2025, seiring dengan lebih banyaknya jumlah kapal yang di-docking pada semester II tahun 2024 dan biaya dockingnya diantaranya mulai diamortisasi mulai kuartal IV 2024. Beban docking meningkat dari AS\$2,1 juta pada kuartal I 2024 menjadi AS\$3,5 juta pada kuartal I 2025.

Kegiatan dry docking kapal merupakan bagian dari aktivitas perawatan kapal secara berkala yang dilakukan oleh Perseroan untuk memastikan kapalnya selalu dapat terawat dengan baik. Kapal-kapal yang telah selesai docking pada 2024 tersebut diharapkan akan beroperasi penuh pada 2025.

Beban keuangan Perseroan kembali tercatat mengalami penurunan, yakni menurun 8,8% pada kuartal I 2025 apabila dibandingkan dengan kuartal I 2024. Penurunan beban keuangan terjadi mengikuti pembayaran pinjaman sesuai dengan jadwal yang dilakukan oleh Perseroan kepada para krediturnya.

Terdapat rugi selisih kurs neto senilai AS\$548 ribu pada kuartal I 2025, dibandingkan rugi selisih kurs neto senilai AS\$76 ribu pada kuartal I 2024. Rugi kurs tersebut sebagian merupakan rugi yang bersifat non kas, yang mana berkaitan dengan pencatatan buku Perseroan yang menggunakan mata uang fungsional dolar Amerika Serikat, sementara terdapat aktivitas Perseroan yang menggunakan mata uang rupiah.

Perseroan mencatat kinerja laba yang cukup stabil selama kuartal I 2025. Perseroan mencatat laba periode berjalan yang dapat diatribusikan kepada pemilik entitas induk adalah senilai AS\$2,9 juta selama kuartal I 2025, dibandingkan dengan laba senilai AS\$3,5 juta pada kuartal I 2024.

Laba per saham dasar yang dapat diatribusikan kepada pemilik entitas induk tercatat senilai AS\$0,0004 pada kuartal I 2025, atau setara dengan Rp6,9 per saham menggunakan kurs pada akhir Maret 2025 pada Rp16.588/AS\$.

Mengenai Soechi Lines

Soechi Lines melalui entitas anaknya merupakan pemilik dan operator kapal tanker di Indonesia, menyediakan layanan pengiriman minyak mentah maupun produk minyak dan gas. Armada tanker Perseroan utamanya disewakan kepada kontraktor minyak & gas yang beroperasi di Indonesia.

Soechi Lines melalui entitas anaknya juga memiliki dan mengoperasikan galangan kapal yang berlokasi di Tanjung Balai Karimun, Kepulauan Riau. Galangan kapal memiliki kemampuan untuk membangun kapal baru serta melakukan perbaikan dan perawatan kapal. Galangan kapal telah tersertifikasi hijau atas fasilitas daur ulang kapal yang dimilikinya yang mana telah memenuhi standar keselamatan dan aspek lingkungan sesuai dengan IMO Hong Kong Convention.

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Soechi Lines Reports Revenues of US\$41.2 Million for the First Quarter of 2025

PT Soechi Lines Tbk (IDX Stock Code: SOCI) hereinafter referred to as “**the Company**”, managed to record the net revenues of US\$41.2 million in the first quarter of 2025. Net revenues grew 7.3% when compared to the first quarter of 2024.

The Company's net revenues were generated from shipping segment amounted to AS\$35.6 million and shipyard segment amounted to US\$5.6 million. Shipping revenues reported a growth of 7.0% on annual basis, while shipyard revenues reported a growth of 12.3%.

The Company recorded an increase in the amortization of vessel docking costs in the first quarter of 2025, due to the increase in the number of docking vessels during the second semester of 2024 and the docking cost amortizations have taken place starting the fourth quarter of 2024. Docking expense increased from US\$2.1 million in the first quarter of 2024 to US\$3.5 million in the first quarter of 2025.

Vessel docking activities are part of the Company's periodic vessel maintenance to ensure that the vessels are always well maintained. These vessels which have completed their docking schedules in 2024, are expected to provide full utilizations in 2025.

The Company's finance costs continued to decline, reported a decrease of 8.8% in the first quarter of 2025 when compared to the first quarter of 2024. The decrease in the finance costs were in line with the Company's loan payments to its creditors according to the determined payment schedules.

Loss on foreign exchange – net was amounting to US\$548 thousand in the first quarter of 2025, compared to the loss on foreign exchange – net of US\$76 thousand in the first quarter of 2024. The foreign exchange loss was partially non-cash transaction, which was related to the Company's bookkeeping which using the United States dollar as its functional currency, while a number of the Company's activities were denominated in rupiah.

The Company reported a stable profit performance during the first quarter of 2025. The Company recorded profit for the period attributable to owners of the parent entity of US\$2.9 million in the first quarter of 2025, compared to the profit of US\$3.5 million in the first quarter of 2024.

Basic earnings per share attributable to owners of the parent entity were amounting to US\$0.0004 in the first quarter of 2025, or equivalent to Rp6.9 per share using the exchange rate at the end of March 2025 of Rp16,588/US\$.

About Soechi Lines

Soechi Lines through its subsidiaries owns and operates tanker vessels in Indonesia, providing shipping services for crude oil as well as oil and gas products. The Company's tanker vessels are mainly chartered to oil & gas contractors which operate in Indonesia.

Soechi Lines through a subsidiary also owns and operates a shipyard located in Tanjung Balai Karimun, Riau Islands. The shipyard has the capability to build new ship as well as offers ship repair and maintenance. The shipyard is also certified with green ship recycling facility in compliance with the safety standards and environmental aspects according to the IMO Hong Kong Convention.
